



Dear Shareholder,

SHAREHOLDER CIRCULAR AND NOTICE OF GENERAL MEETING

We hereby notify you that a Shareholder Circular, Notice of General Meeting to be held on 14 November 2019, and the form of proxy for the General Meeting are now available on the Company's website www.motifbio.com under the tab <https://www.motifbio.com/aim-investors/>.

You will need access to the internet, web browser software (such as Microsoft Internet Explorer), and Adobe Acrobat Reader to access these documents. If you do not have Adobe Acrobat Reader you can download a free copy from www.adobe.com.

If you would prefer to receive documents and information in hard copy form rather than via the website you will need to inform the Company's registrars in writing. Alternatively, you may prefer to receive future notifications that documents or information are available to download to your email address – in which case, please provide your email address to the Company's registrars in writing. The Company's registrars are Share Registrars Limited, The Courtyard, 17 West Street, Farnham, Surrey GU9 7DR.

Yours faithfully,

Liam O'Donoghue
Company Secretary
Motif Bio plc